

THE OPEN SOCIETY INSTITUTE

Statement for Reduced Withholding Procedures (Substitute Form W-4)

Please complete the following questions and provide all information requested. The information provided by you will allow the Open Society Institute ("OSI") to reduce the amount of U.S. tax paid to the Internal Revenue Service ("IRS") on your behalf for any fellowship grants awarded to you.

A. PERSONAL INFORMATION

NAME (Last, Family, or Sur)	First or Personal	Middle	COUNTRY OF CITIZENSHIP	SOCIAL SECURITY NUMBER/ITIN
U.S. ADDRESS (Street)			ADDRESS IN HOME COUNTRY (Street)	
CITY	STATE	ZIP CODE	CITY	COUNTRY
			POSTAL CODE	

B. ELIGIBILITY FOR PERSONAL WITHHOLDING ALLOWANCE

Please answer each question by placing an "X" in the appropriate box.

YES NO I am a NONRESIDENT ALIEN for U.S. tax purposes. (I determined my U.S. tax status by completing an Alien Information Collection Form).

YES NO I am/will be receiving a scholarship and/or fellowship grant from OSI.

YES NO I am present in the U.S. under an F, J, M or Q visa.

How many days do you plan to be present in the U.S. during the current calendar year? Please note that for U.S. tax purposes a "calendar year" is the time period between January 1 and December 31 of the current year. _____ Days	Do Not Complete Shaded Area X \$8.36 = _____
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C. ELIGIBILITY FOR BUSINESS EXPENSE DEDUCTIONS

YES NO I will be present in the U.S. for a **total** of 12 months or less for purposes of my participation in an OSI program (The 12 month time period begins on the day that you actually arrive in the U.S. for participation in the OSI program and ends on the date that you actually depart the U.S.; it includes all days of participation in the program and any travel that you may do while in the U.S.)

How many days do you plan to be present in the U.S. during your program? For example, if you arrived in the U.S. August 31, 2002 and plan to leave the U.S. May 31, 2003, the total number of days that you plan to be present in the U.S. is 274.

_____ Days

Do Not Complete Shaded Areas			
Actual Business Expenses		Estimated Business Expenses	
R/T Travel	U.S. Travel	R/T Travel	U.S. Travel
Room/Housing	Meals/Board	Total days in calendar year ____ x 18 = _____	
Total Actual Business Expenses		Total Estimated Business Expenses	
Total PWA and BE			

D. STATEMENT OF RETURN FILING

Please answer the following question by placing an "X" in the appropriate box.

YES NO I attest to the fact that I filed a proper U.S. income tax return for 2002 and/or I intend to file a timely U.S. income tax return this year if it is not yet due.

E. CERTIFICATION

I declare under penalties of perjury that the information provided above is true and correct. If the information changes, I will notify The Open Society Institute.

Signature

Date

Please return this form to The Open Society Institute, 400 West 59th Street, New York, NY, 10019. Failure to complete this form may delay the payment of your stipend.